

ELECTRONICALLY FILED
JUNE 14, 2006

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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
Debtor)

In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

1 Affects)

2 ☒ All Debtors)

3 ☐ USA Commercial Mortgage Co.)

4 ☐ USA Securities, LLC)

5 ☐ USA Capital Realty Advisors, LLC)

6 ☐ USA Capital Diversified Trust Deed)

7 ☐ USA First Trust Deed Fund, LLC)

Date: June 15, 2006

Time: 9:30 a.m.

8 CERTIFICATE OF SERVICE

9 I HEREBY CERTIFY that on the 14th day of June, 2006 I served the following
10 document:

11 1. Joint Omnibus Reply to Oppositions filed Against Joint Motion of Official
12 Committee of Equity Security Holders of USA Capital First Trust Deed Funds, LLC,
13 The Official Committee of Holders of Executory Contract Rights Through USA
14 Commercial Mortgage Company, The Official Committee of Equity Security Holders of
15 USA Capital Diversified Trust Deed Funds, LC, and the Official Unsecured Creditors'
16 Committee for USA Commercial Mortgage Company Pursuant to 11 U.S.C. §§ 105(a),
17 107(b), 1102(b)(3)(A) and 1103(c), for Nunc Pro Tunc Order Clarifying Requirement to
18 Provide Access to Information (Affects All Debtors).

19 I served the above named document(s) by the following means to the persons as listed
20 below:

21 ☒ a. ECF System. (See attached Notice of Electronic Filing)

22 ☐ b. United States mail, postage full prepaid to the following:

23 ☐ c. Personal service.

24 I personally delivered the documents to the persons at these addresses:

25 ☐ For a party represented by an attorney, delivery was made by handing the
26 document(s) at the attorney's office with a clerk or other person in
27 charge, or if no one is in charge, by leaving the document(s) in a
28 conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party
or by leaving the document(s) at the person's dwelling house or usual
place of abode with someone of suitable age and discretion residing
there.

☐ d. **By direct email.**

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ e. **By fax transmission.**

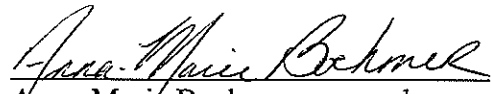
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 14th day of June, 2006.


Anna-Marie Boehmer, an employee
of SHEA & CARLYON, LTD.

File an answer to a motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 6/14/2006 at 11:55 AM PDT and filed on 6/14/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 649

Docket Text:

Joint Reply Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY, OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY (Related document(s)[643] Response,, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC, [613] Opposition,, filed by U.S. Trustee U.S. TRUSTEE - LV - 11, [521] Miscellaneous Motion,, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Creditor Committee OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY, Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY, [614] Opposition,, filed by Creditor RICHARD MCKNIGHT, [615] Response,, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\Joint Omnibus Reply to Oppositions to Information Protocols Motion.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/14/2006] [FileNumber=6990132-0]
[130def35557ce012834a8034bb9435d8fd6c09ef2e768057ad7a4dcd0401e3a6d474
dc2228ab3c4b138824a359fe8a8511faa691b8a4896ae4ee775bc4eb483a]]

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